



**Notes on Applying for a Loan**

Name: \_\_\_\_\_ Class \_\_\_\_\_ Date: \_\_\_\_\_

1. The SBA website states that a written proposal is required in order to apply for a loan. List some of the types of information that should be included in this proposal.

2. The SBA also requires that certain records or written “documentation” must be provided along with the loan proposal. List some of the documentation required.

3. What are the 5 C’s of Credit? List them below and give a brief explanation of each.

(This is a fill-in PDF form. You may type your answers into the blanks, then print. Or you may print the form and fill it in by hand. For course credit, submit the form to your teacher.)